



1. ABOUT YOU

Today's Date: _____

Name: _____
Last First M.I.

I prefer to be called: _____ Male Female

Birthdate: ____/____/____ Age: _____

Home Address: _____

City State Zip
 Single Married Widowed Divorced Separated

Hm#: _____ Cell#: _____

Wk#: _____ Ext: _____

Email: _____

Employer: _____

Employer's Address: _____

Occupation: _____

Who may we thank for referring you? _____

Other family members seen by us? _____

General Dentist: _____

Last Visit Date: _____

Any Treatment Rendered? _____

2. SPOUSE INFORMATION

His/Her Name: _____

Cell#: _____

Email: _____

Employer: _____

Wk#: _____ Ext: _____

3. ACCOUNT HOLDER INFO

Person Responsible for Account: _____

Relationship: _____

Billing Address: _____

Hm#: _____ Cell#: _____

Email: _____

Employer: _____

Wk#: _____ Ext: _____

4. ORTHODONTIC INSURANCE

Orthodontic Coverage? Yes No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone#: _____

Group#: _____

Insured's Name: _____

Relationship to Patient: _____

Insured's Birthdate: ____/____/____

Insured's SS# or Subscriber ID# _____

Insured's Employer: _____

Employer's Address: _____

Employer's Phone#: _____

Please let us know if you have a second eligible dental plan so that we can give you another form to fill out.

5. MEDICAL HISTORY

Local Emergency Contact Person

Name: _____ Relation: _____

Hm#: _____ Cell#: _____

Wk# _____

Do you have a personal physician? Yes No

Physician's Name: _____

Phone #: _____

Your current physical health is:

Good Fair Poor

Are you currently under the care of a physician?

Yes No

Please explain: _____

Are you taking any prescription/over the counter drugs?

Yes No

Please list each one: _____

For women:

Are you pregnant? Yes No Week #: _____

5. MEDICAL HISTORY *continued*

Have you ever had any of the following diseases or medical problems?

- | | |
|--------------------------------------|----------------------------------|
| Y N Anemia/Radiation Treatment | Y N Heart Surgery/
Pacemaker |
| Y N Artificial Bones/Joints | Y N Hemophilia/Abnormal Bleeding |
| Y N Artificial Valves | Y N Hepatitis |
| Y N Asthma | Y N High/Low Blood Pressure |
| Y N Arthritis | Y N HIV +/-AIDS |
| Y N Blood Transfusion | Y N Hospitalized for Any Reason |
| Y N Cancer/Chemotherapy | Y N Kidney Problems |
| Y N Congenital Heart Defect | Y N Mitral Valve Prolapse |
| Y N Diabetes/Tuberculosis | Y N Psychiatric Problems |
| Y N Difficulty Breathing | Y N Rheumatic/Scarlet Fever |
| Y N Drug/Alcohol Abuse | Y N Severe/Frequent Headaches |
| Y N Emphysema/Glaucoma | Y N Shingles |
| Y N Epilepsy/Seizure/Fainting Spells | Y N Sinus Problems |
| Y N Fever Blisters/Herpes | Y N Ulcers/Colitis |
| Y N Heart Attack/Stroke | |
| Y N Heart Murmur | |

Please list any other serious medical condition(s) that you have ever had: _____

Are you allergic to any of the following?

- | | | |
|------------------|------------------------|----------------|
| Y N Aspirin | Y N Dental Anesthetics | Y N Penicillin |
| Y N Codeine | Y N Any Metal/Plastic | Y N Latex |
| Y N Tetracycline | Y N Erythromycin | Y N Other |

6. DENTAL HISTORY

What are the main concerns that you would like orthodontics to accomplish?

Have you ever been evaluated for orthodontic treatment?
 Yes No

Have you ever had a serious/difficult problem associated with any previous dental work?
 Yes No

Do you now or have you ever experienced pain/discomfort in your jaw joint (TMJ / TMD)? Yes No

Your current dental health is:
 Good Fair Poor

Do you like your smile? Yes No

Do your gums bleed? Yes No

Have you ever had an injury to your: Mouth Teeth Chin

Do you have any speech problems? Please describe:

Do you generally breathe through your mouth?
 Y N Awake? Y N Asleep?

Do you have any missing or extra permanent teeth?
 Yes No

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature _____

Date _____

Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDA and the ADA.

OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY OFFICE USE ONLY

I verbally retrieved the medical / dental information above with the patient named herein.

Doctor's Comments

Initials: _____ Date: _____

